

Winning Cross-Border E-Commerce

Dick Ng, Head of Digital Engagement, GS1 Hong Kong 2018



Outlook for e-commerce in Hong Kong A survey of CEO and Consumer Perspectives

KPMG China and GS1 Hong Kong commissioned YouGov to conduct two surveys:





1,000 Consumers

- 500 in Hong Kong
- 500 in mainland China

162 CEOs in Hong Kong



What do you know about eCommerce?



畢馬威調查:「雙十一」成香港熱門消費節日

2017-11-11





「雙十一」前夕,香港地鐵站内的宣傳車。「雙十一」已成為香港熱門消費節日(記者麥釣模攝)

【文匯網訊】 大公文匯全媒體綜合報道:近日,由畢馬威中國與香港資品編碼協會聯合進行的一項調查 發現,70%的中國內地受訪者和37%的香港受訪者表示會在「雙十一」期間網購商品或服務。「雙十一」已成為香港消费者的热门节日。受訪行政總裁計畫增加網上業務投資。

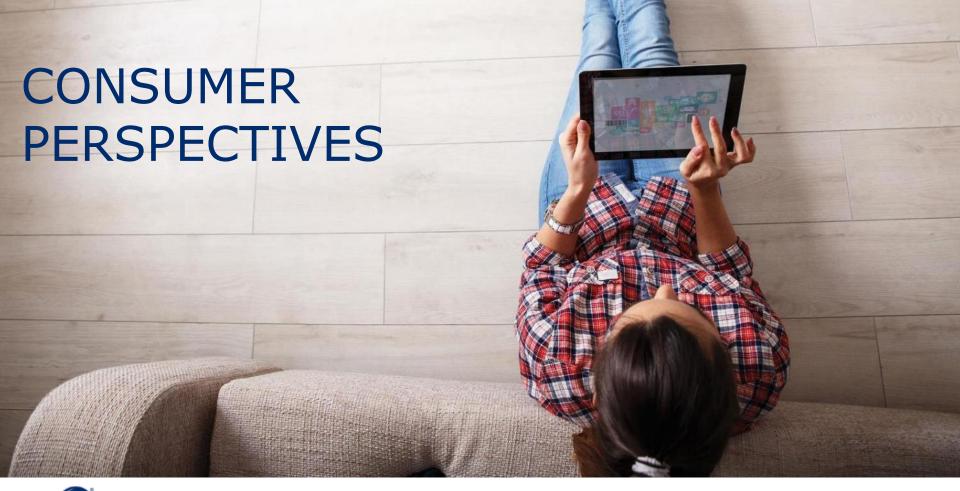
調查發現,有52%的香港消費者在網上購物節及相關促銷活動刺激下,在網上購買商品及服務,其中以 阿里巴巴「雙十一」最受歡迎。另外,有44%香港受訪者表示會在明年進行更多網購。

而畢馬威對10,000名全球消費者(其中中國、印度、英國和美國消費者各占四分之一)的分析則顯示, 64%的中國消費者對網上平台的信任度很高,據高於印度、美國和英國受訪者25%的平均水準。與他國相 比,中國消費者更顯烹在網上購買產品,

同時,移動支付仍然是中國電子商務的主要驅動力。41%的中國受訪者每月進行6-20次移動支付,未使 用過移動支付的中國受訪者僅有4%,這與美國和英國的受訪者比例(超過25%)形成鮮明對比。

(大公文匯全媒體新聞中心供稿)



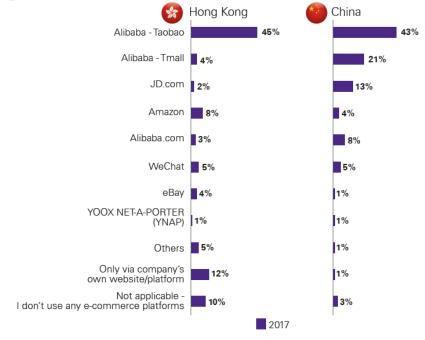




Platforms are the key driver



Which platforms are you buying products and/or services on?



Source: KPMG and GS1 Survey analysis, 2017



The growing appeal of Singles' Day



For which online festivals do you purchase goods and/or services online?

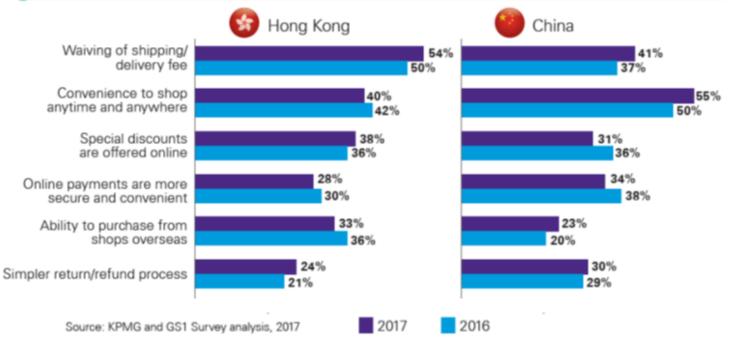




Making e-commerce more appealing



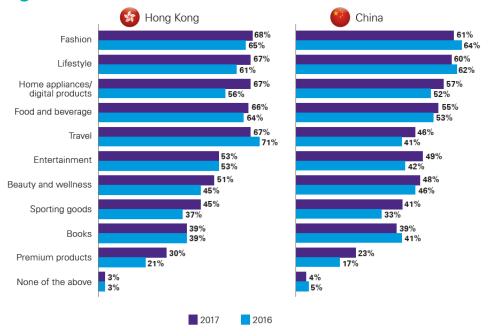
What would attract you to do more online shopping?





Future shopping plans





Source: KPMG and GS1 Survey analysis, 2017



CEO PERSPECTIVES

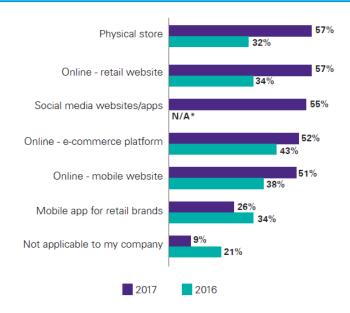
"80 percent of surveyed CEOs plan to increase their investment in e-commerce in the next 12 months."



Creating a more integrated strategy



Which channels are you using as part of your omnichannel strategy?



^{*}Social media apps were asked in the form of an open-ended option in 2016, and is therefore not comparable with 2017 data.

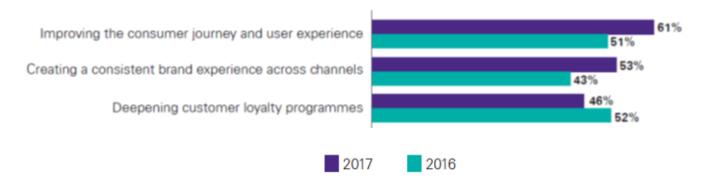
Source: KPMG and GS1 Survey analysis, 2017



Enhancing customer experience is a clear priority



What are the most important commerce-specific developments for your organisation?

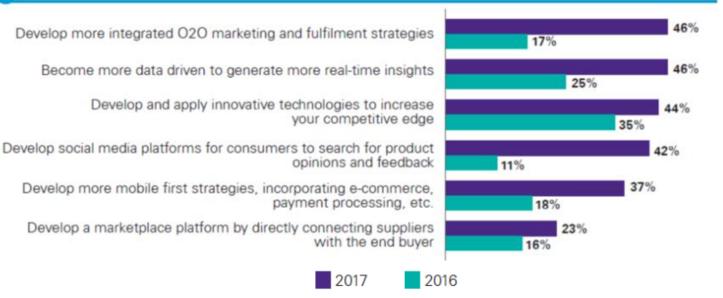




Huge shift towards developing growth plans around O2O, digital and tech strategies



What are your business growth strategies for the next two years?





Difficulties up-skilling employees and connecting online and offline platforms

Top five challenges in 2017			Top five challenges in 2016
1	Bridging the physical and e-commerce worlds	1	Lack of talent or skills in the job market
2	Need to up-skill existing workforce	2	Bridging the physical and e-commerce worlds
3	Measuring the return on investment (ROI)	3	Measuring the return on investment (ROI)
4	Establishing processes for linking social media to products	4	Managing inventory well
5	Competition from online cross-border business	5	Establishing processes for linking social media to products

Bridging Physical & E-Commerce World

GS1 Hong Kong



GS1HK 5-in-1 Integrated Services

Seamless O2O connection via unique Product ID

Easy listing on world's top ecommerce platforms

Enhance
exposure & user
engagement via
O2O
integrated
marketing

Capture
data for big
data analytics
to understand
consumer
behaviour

Shorten
learning curve,
empower
transformation
thru
partnerships

Standardization

enables

Globalization

facilitates

Collaboration



Product ID

O20 Integration to Create a Seamless Consumer Experience

Retailer

TESCO

PARKISHOP Woolworths

Walmart > 4
891668
326689

watsons

METRO











Define products sold on global markets

Ensure consistent and accurate information across all channels

Improve efficiency of store operation, product delivery and inventory management



Listing on Top eCom Platforms

Achieve Global Coverage





Apply GS1HK membership thru SoldEazy to obtain GTIN and to speed up and ease listing of products on eBay.



O2O Integrated Marketing

Enhance Competitiveness with 360 Marketing



Website Development

Quickly develop a full-featured corporate website to communicate with users, build brand image & online presence



GS1 SmartSearch

Use GS1 GTIN to enhance website ranking on major search engines such as Google, Bing, etc.



GS1HK WeChat Connect

Connect & interact with over 1 billion WeChat users through one simple barcode scan



GS1HK\ Officia

Leverage WeChat official account to promote brand stories & products, increase consumer stickiness



Digital Coupon Platform

Reduce human errors, save time & effort. Understand campaign effectiveness & consumer behavior thru real time data



Offline Marketing

Extend reach & drive online store traffic through offline activities such as roadshows, exhibitions, etc.



Big Data

Understand Consumer Behaviour to Improve Consumer Journey



GS1 Cloud has product data from **over 150 countries**...

Countires served on a direct basic from GSI Golbal Office



Real time data from one scan: date, time, location, brand, SKU, authenticity, etc.



Partner Collaboration

Facilitate Knowledge Exchange & Business Cooperation

Diversified Seminars, Workshops & Training Programs

Co-organize with industry experts such as Alibaba and eBay to help you grow quickly

Business & Solutions Partners Network

Gather experts from all aspects to help you accelerate digital transformation

Success
Case Caring
& Featured
Industry
News

Stay on top of market pulse, latest trends and industry knowledge



Online Sales Channel to China - GS1 Hong Kong e-Marketplace



GS1 HK Marketplace Initiative

Objective:

Provide a **low cost** channel for Hong Kong company to enter China e-Commerce markets in major e-Marketplaces, e.g. JD.com and Taobao (Global version)

Value:

Offer **one stop solution** for members to list products in major China e-Marketplaces with product preparation, marketing, customer service, logistics and payment services.

Remove e-Commerce barriers for Hong Kong company to enter China e-Commerce market with **no impact on existing operation**



GS1 HK Marketplace





Members With Intention to Join









Jacobson Medical (Hong Kong) Ltd.







The International Medical Co. Ltd. 全球藥業有限公司























Dr. Morita











Service Coverage

Phase 1 – JD.com and Taobao

Phase 2 & 3 (TBC) - Suning, Kaola, VIP, Yahoo TW, other tier 2 sites

Product Preparation

- Product Imaging
- Product Description
- Story Writing
- Product webpage design

Fulfillment & Logistics (Optional)

- Warehousing
- Pick & Pack
- Customs Clearance
- Last Mile Delivery
- Inventory Report

Marketing & Promotion

- Platform Activities
- Keyword Search
- Banner ad
- KOL
- WeChat

Other Services

- Customer Service Team
- Sales Report
- Consumer Analytic Data
- Monthly Statement

e-Shop Screen Shot



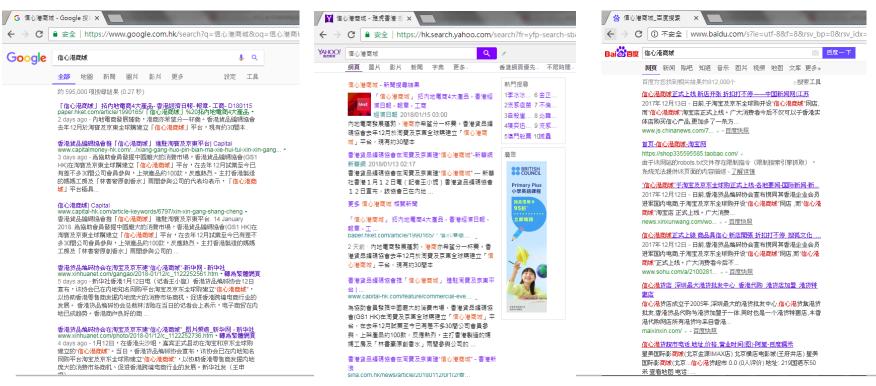


Media & News Coverage





Searching Result of 信心港商城 in Search Engine





Thank You

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